

Welcome

The Future of Smart Energy in NZ: FlexTalk's Journey to 100+ Connected Homes

Please <u>mute</u> your mic and <u>turn off</u> your camera.

Thank you to our presenters and to you, our audience for your attendance. EEA values your support.

Please note, this webinar will be recorded and shared on the EEA website















4 June 2025

Welcome & Housekeeping

- Kia ora and welcome to today's FlexTalk: The Future of Smart Energy in NZ webinar.
- Thank you for making time to join us whether you're from industry, government, technology, or community.
- Quick housekeeping:
 - This session is being recorded.
 - Please post questions in the chat we'll address these in the Q&A session.



Why Flexibility? Why Now?

- The energy transition is creating new challenges and opportunities increasing electrification, peak demand, and renewable integration.
- Consumer energy resources (like EVs, solar, batteries, and flexible loads) are central to this shift.
- But real participation won't be possible unless we solve interoperability, standards, and visibility challenges.
- That's where FlexTalk comes in.



Enabling Seamless Communication

What are Open Standards?

- Publicly available, technology-neutral communication protocols (e.g. OpenADR, IEEE 2030.5)
- Developed collaboratively to ensure interoperability across manufacturers and platforms

Why They Matter for Flexibility:

- Seamless Integration Devices, platforms, and networks can talk to each other without custom code or proprietary bridges
- Lower Costs Reduces integration complexity for aggregators, retailers, and EDBs
- Scalability Supports wide adoption across thousands of homes and businesses
- Consumer Choice Enables "plug and play" participation using diverse technologies
- Trust + Transparency Ensures future-proof, vendor-agnostic flexibility markets



What is FlexTalk?

- A joint initiative of the Electricity Engineers' Association (EEA) and the Energy Efficiency and Conservation Authority (EECA).
- FlexTalk builds on the foundation laid by the original FlexTalk project, which focused on open communication protocols to support standardised, interoperable demand flexibility.
- The Seed Project takes the next step—exploring how household consumer energy resources (CER) (e.g. solar, batteries, EV chargers, flexible hot water, and appliances) can:
 - Respond to system needs,
 - Deliver value to consumers, and
 - Operate using open, scalable standards across different technologies and providers.
- The aim is to enable real-world implementation of flexibility, grounded in openness, interoperability, and consumer choice.



How FlexTalk Aligns with Broader Work?

- FlexForum A national collaboration hosted by EEA, convening industry, government, and technology providers to advance demand flexibility.
 - Currently delivering FlexPlan 2.0 a shared work programme defining priorities for scaling flexibility in Aotearoa.
- EECA's DER Scaled Projects Focused on testing business models and systems to integrate distributed energy resources (DER) like batteries, hot water control, and EV charging at scale.
- The Flexibility Roadmap released in 2021 as part of the Authority's broader work on enabling consumer participation and distributed energy resource (DER) integration.
- FlexTalk provides foundational insights and tools to operationalise this roadmap, particularly around interoperability and standardised communication protocols.



Today's Agenda

- The journey so far Where we've come from, where we're going
- The seed project (approach) What we did + how
- The products What we built, why, what we learned
- Signaling How we connected, what we signaled, what changed
- **Key insights** Install, tech, signaling, customer experience
- Where we're heading Scaling up, what's next
- What this means for you Tools, protocols, don't go it alone
- Want to do more? FlexForum, AMF, EEA 2025
- Q&A Your turn



Introduction

Today we will share the FlexTalk project context, key findings, recommendations, and next steps.



Stuart Johnston
Facilitator
FlexTalk Principal
Advisor – Technical &
Engineering
EEA



Speaker
FlexTalk Project Lead
EEA / Assurity
Consulting



Anandaraja
Speaker
FlexTalk Technology
Provider
Ivory Egg



Terry Paddy
Speaker
FlexTalk Technical
Lead
Cortexo



The journey so far...

FlexTalk 1.0

Common Communication Protocols



April 2022 - May 2024

Status: Complete

Overview: We explored open communication protocols to enable demand flexibility, particularly through OpenADR and processes for managing EV charging. FlexTalk 1.5 Seed project



Sept 2024 - Feb 2025

Status: Complete

Overview: We tested installation, technical connection and signalling of a range of smart devices in nine households FlexTalk 2.0
Smart Energy

Smart Energy Use



March 2025 - Oct 2025

Status: In progress

Overview: Building on the foundation of the SEED project, we will explore the impact of retrofitting 100+ homes with standardised connectivity and interoperability. The aim is to optimise energy use, enable demand response capabilities and give valuable data for grid operators and consumers.



The Seed Project – Purpose & Objectives

The FlexTalk Seed Project, a collaboration between the EEA and EECA, was designed to explore and test, at small scale, the practical application of installing and signaling smart devices to enable demand flexibility in New Zealand.

- 1. Identify and evaluate selected technologies for their suitability for demand flexibility
- 2. Identify components for project planning, including the cost, installation complexity
- 3. Provide insights to inform future FlexTalk projects
- 4. Provide guidance and the inputs into smart device installation best practice.





Who was involved?

Delivery partners: Ivory Egg and Cortexo Limited

Installers / Customers: Electricians

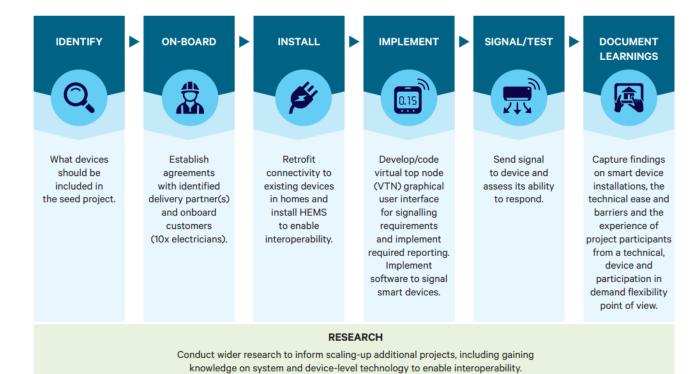








Delivery Approach





Considerations

NZ electrical safety and RF compliance

Data, privacy and network security

Communication using internationally standardised open protocols

Proven solutions from reputable global manufacturers



Hot Water Control & Power Measurement - Seed



Shelly device installation in house 8

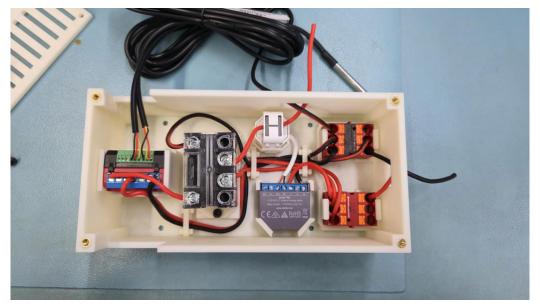


Shelly temperature probe installed on outlet pipe in house 10





Hot Water Control & Power Measurement – Seed Extension



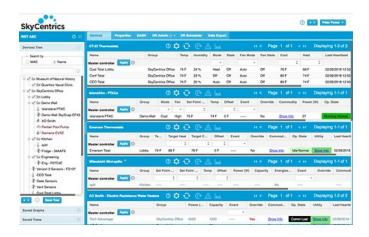
Hot water cylinder controllers, within custom enclosure box, typically mounted next to the hot water cylinder



Hot Water Control & Power Measurement – Ecoport



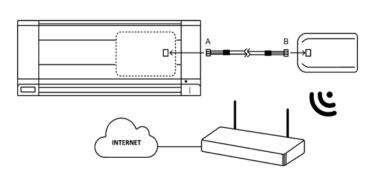
Ecoport gateway (white) and simulator (black) for hot water control



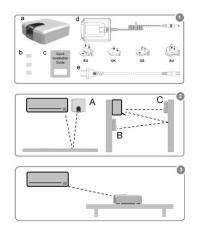


AC Control







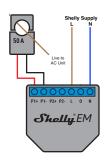






AC Power Measurement



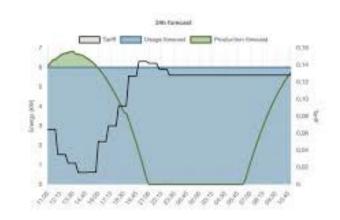






Energy Management Systems / BMS – Xxter Smart Energy Manager









Home Energy Management Systems – Universal Devices



Universal Device HEMS





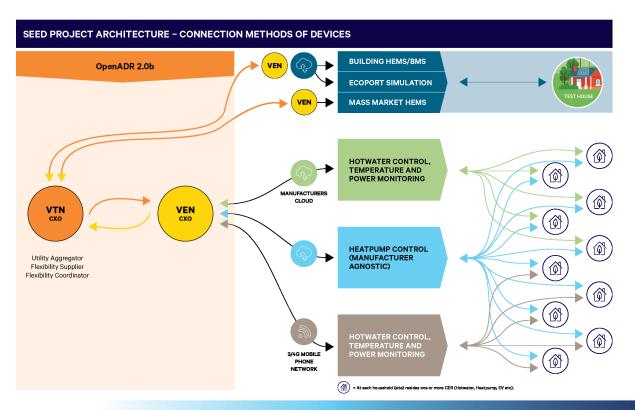
Home Energy Management Systems – Homey Pro







The Technical Architecture





The Technical Architecture - Signalling

TABLE 2: SIMPLE SIGNAL MAPPING			
LEVEL	INTERNAL STATE	SHELLY CLOUD / DIRECT STRATEGY	INTESIS STRATEGY (WHERE INSTALLED)
0	NORMAL_DEMAND	All device relays turned ON	No action
1	REDUCED_DEMAND_LOW	Hot water DISABLED	No action
2	REDUCED_DEMAND_MEDIUM	Hot water DISABLED	Heat pump on and in cool mode: increase temp set point by 2 degrees
			Heat pump on and in heat mode: decrease temp set point by 2 degrees
			Otherwise: no action
3	REDUCED_DEMAND_HIGH	Hot water DISABLED	Turn off heat pump



What we are doing with FlexTalk 2.0

Prove the hypothesis that smart tech can lower consumer power bills: Hot water and heat pump control with solar inverter connection to a Home Energy Management System (HEMS).

HEMS operates regardless off connectivity: Base level optimisation designed to lower energy use at times of high prices (network or retail TOU).

HEMS can receive external signals to change default logic to take into account dynamic changes like spot price, customer behaviour or real time hot water

HEMS is connected to external OpenADR platform: Although FlexTalk 2.0 is not focused on connectivity with Flexibility Coordinators (Aggregators), EDBs or Transpower. Signals can be sent to clusters of homes attached to specific network assets for Demand Flexibility (DF)



Insights & Findings – Product & Installation



TECHNOLOGY PERFORMANCE

All devices tested successfully responded to signals and provided reliable control over hot water and air conditioning loads.



INSTALLATION & CONNECTIVITY

Electricians found the Shelly and Intesis products relatively straightforward to install. Connectivity through direct message queuing telemetry transfer (MQTT) was more stable and scalable than manufacturer cloud-dependent solutions.



Insights & Findings – Signalling & Customer Experience



CUSTOMER EXPERIENCE

None of the seven respondents perceived any change in their hotwater or airconditioning experience during the demand flexibility events. One participant highlighted the additional value in the customer mobile application which also enabled remote control of their smart device.



SIGNALLING EFFECTIVENESS Signals successfully adjusted device behaviour although variations arose due to customer intervention and appliance status at the time of signalling.



SCALABILITY CONSIDERATIONS

The project highlights that to scale demand flexibility solutions effectively, there is a need for standardised communication protocols, interoperability between systems and improved consumer engagement.



Want to learn more?

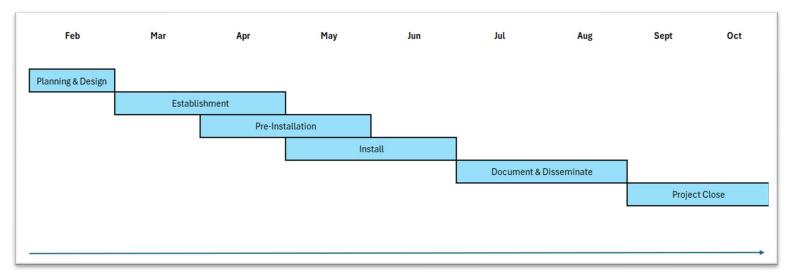




Where to next?

flextalk^{2.0} Smart Energy Use







We want to collaborate

We've tested and learnt some of the practicalities.

If you're engaging on a flexibility project talk to us – we want to help you.

- Products
- Technical connectivity and connection methods
- Project artefacts agreements, FAQs, Surveys,
- Support and advice





Questions?



Stuart Johnston
Facilitator
FlexTalk Principal
Advisor – Technical &
Engineering
EEA



Connie Dunbar
Speaker
FlexTalk Project Lead
EEA / Assurity
Consulting



Anandaraja
Speaker
FlexTalk Technology
Provider
Ivory Egg



Terry Paddy
Speaker
FlexTalk Technical
Lead
Cortexo



flextalk

Thank you!

Dr Stuart Johnston – stuart@eea.co.nz

Connie Dunbar – connie@eea.co.nz

Romesh Anandaraja – Romesh@ivoryegg.co.nz

Terry Paddy - terry.paddy@cortexo.com













